



Pure Value Metrics
Investment Matrix

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+109%
cumulative since 2016

Equity Long Only — Monthly Performance

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2026	+2.738	+1.263	-0.442	-0.047	+1.500	-1.673	+1.793	+1.807	-	-	-	-	+7.1%
2025	+3.253	-1.423	-2.146	+4.258	+3.723	+1.092	+2.427	+0.947	+2.986	+3.282	-0.343	+1.583	+21.2%
2024	-1.861	-3.113	+3.022	+4.069	+1.895	-1.837	-0.580	-1.156	+3.818	-0.663	-0.321	-1.842	+1.1%
2023	+4.071	+0.467	+1.566	+1.120	-2.591	-1.218	+3.352	-1.812	+0.866	-1.717	-0.559	+3.759	+7.3%
2022	-0.762	-0.568	+1.829	+0.117	+0.755	-5.814	+3.477	-2.361	-6.607	+3.701	+8.938	-0.805	+0.9%
2021	+0.337	+1.069	+2.516	+0.221	-0.118	+0.600	-0.084	+0.658	-1.575	-0.170	-1.136	+2.115	+4.4%
2020	-2.984	-1.757	-1.950	+2.793	+2.111	+0.885	-3.194	+0.696	+0.235	-2.666	+4.806	+1.394	+0.0%
2019	+8.080	+4.470	-0.094	+4.485	-4.065	+3.226	+0.339	-1.728	+2.768	+1.194	+2.455	+3.154	+26.5%
2018	-2.488	-1.450	-1.482	+3.389	+1.473	-0.251	+1.107	+1.699	+0.837	-1.321	-1.581	-5.120	-5.3%
2017	+1.317	+0.435	-0.093	+1.060	-1.003	+0.947	+0.299	-3.991	+1.122	-2.197	+0.921	+3.001	+1.6%
2016	+4.547	+2.291	-0.614	-3.195	+0.936	+1.648	+6.227	+1.556	-0.631	-1.756	+1.495	+2.637	+15.8%

* Sep 2026 not yet reported; 2026 figures to date, excl. fees.